

MEMIONTEC HOLDINGS LTD.
(Company Registration No. 201305845W)
(Incorporated in the Republic of Singapore)

EXERCISE OF WARRANTS

The Board of Directors (the “**Board**”) of Memiontec Holdings Ltd. (the “**Company**”) refers to the Company’s announcements on 18 December 2024, 24 March 2025, 4 April 2025, 15 April 2025, 17 April 2025, 8 May 2025, and 13 May 2025, as well as the circular to shareholders of the Company dated 7 March 2025 and the Company’s offer information statement dated 15 April 2025 in relation to the Rights cum Warrants Issue, which was electronically disseminated by the Company to Shareholders on 15 April 2025 (collectively, the “**Previous Announcements**”).

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Previous Announcements.

Further to the Previous Announcements, the Board is pleased to announce that 6,039,200 new ordinary shares in the capital of the Company (“**New Shares**”) have been allotted and issued by the Company today pursuant to the exercise of Warrants as set out in the Deed Poll.

The New Shares will rank *pari passu* in all respects with the existing shares of the Company, except that they will not rank for any dividends, rights, allotments or other distributions that may be declared or paid, the record date for which falls before the date of issue of the Warrants.

Following the allotment and issuance of the New Shares, the total number of issued and paid-up ordinary share capital of the Company has increased to 1,107,705,100 shares.

The New Shares are expected to be listed and quoted on Catalist on or about 2 June 2025 and the trading of the New Shares is expected to commence with effect from 9.00 am on the same day.

BY ORDER OF THE BOARD
MEMIONTEC HOLDINGS LTD.

Tay Kiat Seng
Executive Director and Chief Executive Officer
28 May 2025

*This announcement has been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”).*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr Nathaniel Tan Jing Sheng, ZICO Capital Pte. Ltd., at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.