

MEMIONTEC HOLDINGS LTD.
(Company Registration No. 201305845W)
(Incorporated in the Republic of Singapore)

THE RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE OF UP TO 440,514,000 RIGHTS SHARES AT AN ISSUE PRICE OF S\$0.009 FOR EACH RIGHTS SHARE, ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY THREE (3) EXISTING ORDINARY SHARES IN THE COMPANY HELD AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED, WITH UP TO 704,822,400 FREE DETACHABLE WARRANTS EACH CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE AT AN EXERCISE PRICE OF S\$0.003 FOR EACH NEW SHARE, ON THE BASIS OF EIGHT (8) WARRANTS FOR EVERY FIVE (5) RIGHTS SHARES SUBSCRIBED FOR, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE “RIGHTS CUM WARRANTS ISSUE”)

- **ALLOTMENT, LISTING AND QUOTATION OF THE RIGHTS SHARES**
 - **ALLOTMENT OF THE WARRANTS**
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1 INTRODUCTION

- 1.1 The Board of Directors (the “**Board**” or the “**Directors**”) of Memiontec Holdings Ltd. (the “**Company**”) refers to the Company’s announcements on 18 December 2024, 24 March 2025, 4 April 2025, 15 April 2025, 17 April 2025 and 8 May 2025, as well as the circular to shareholders of the Company (“**Shareholders**”) dated 7 March 2025 (“**Circular**”) and the Company’s offer information statement dated 15 April 2025 in relation to the Rights cum Warrants Issue (“**Offer Information Statement**”), which was electronically disseminated by the Company to Shareholders on 15 April 2025.
- 1.2 *Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Offer Information Statement. Any reference to the time of day herein shall be a reference to Singapore time.*

2 ALLOTMENT, ISSUANCE AND LISTING OF RIGHTS SHARES

- 2.1 The Board wishes to announce that an aggregate of 440,514,000 Rights Shares were allotted and issued by the Company to successful subscribers on 9 May 2025 pursuant to the Rights cum Warrants Issue. The Company expects the Rights Shares to be credited into the relevant Securities Accounts of Shareholders on or about 14 May 2025.
- 2.2 Following the allotment and issuance of the 440,514,000 Rights Shares, the total number of issued and paid-up Shares (excluding treasury shares and subsidiary holdings) has increased from 660,771,000 Shares to 1,101,285,000 Shares. The Company does not have treasury shares and subsidiary holdings as at the date of this announcement.
- 2.3 The Rights Shares are expected to be listed and quoted on the Catalist of the SGX-ST on or about 14 May 2025, and trading of such Rights Shares is expected to commence with effect from 9.00 a.m. on 14 May 2025.

3 ALLOTMENT AND ISSUANCE OF WARRANTS

- 3.1 The Company refers to its announcement dated 8 May 2025 in relation to the results of the Rights cum Warrants Issue, and wishes to update that the final number of Warrants to be allotted and issued by the Company to successful subscribers pursuant to the Rights cum Warrants Issue is 704,822,258 Warrants. The Warrants have been allotted and issued on 9 May 2025, and the Warrant certificate(s) representing such number of Warrants have been despatched on 13 May 2025 to the relevant subscribers.

- 3.2 The 704,822,258 Warrants are expected to be listed and quoted on the Catalist of the SGX-ST on or about 15 May 2025, and trading of such Warrants is expected to commence with effect from 9.00 a.m. on 15 May 2025.

4 STATUS OF RIGHTS SHARES AND NEW SHARES

- 4.1 The Rights Shares and the New Shares (when issued upon the exercise of the Warrants) will, upon allotment and issuance, rank *pari passu* in all respects with the then Existing Shares, save for any dividends, rights, allotments or other distributions that may be declared or paid, the record date for which falls before the date of issue of the Rights Shares and New Shares respectively.
- 4.2 “**Record date**” in this context means, in relation to any dividends, rights, allotments or other distributions, the date as at the close of business (or such other time as may have been notified by the Company) on which Shareholders must be registered with CDP or the Company, as the case may be, in order to participate in such dividends, rights, allotments or other distributions in respect of the Rights Shares or New Shares, as the case may be.
- 4.3 The listing and quotation notice granted by the SGX-ST on 21 March 2025 for the listing and quotation of the Rights Shares, the Warrants and the New Shares on the Catalist is not to be taken as an indication of the merits of the Rights cum Warrant Issue, the Rights Shares, the Warrants, the New Shares, the Company, its Subsidiaries and their securities.

5 TRADING OF ODD LOTS

- 5.1 For the purposes of trading on the Catalist of the SGX-ST, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of Shares (that is, lots other than board lots of 100 Shares) and who wish to trade in odd lots on the SGX-ST will be able to do so on the Unit Share Market of the SGX-ST.
- 5.2 The Unit Share Market of the SGX-ST is a ready market for trading of odd lots of Shares with a minimum size of one (1) Share. Shareholders should note that the market for trading of such odd lots of Shares may be illiquid. There is no assurance that Shareholders who hold odd lots of Shares will be able to acquire such number of Shares required to make up a board lot, or to dispose of their odd lots (whether in part or in whole) on the Unit Share Market of the SGX-ST.

BY ORDER OF THE BOARD

Tay Kiat Seng
Executive Director and Chief Executive Officer

13 May 2025

This announcement has been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (the “Sponsor”).

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (“SGX-ST”) and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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