

MEMIONTEC HOLDINGS LTD.
(Company Registration No. 201305845W)
(Incorporated in the Republic of Singapore)

THE RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE OF UP TO 440,514,000 RIGHTS SHARES AT AN ISSUE PRICE OF S\$0.009 FOR EACH RIGHTS SHARE, ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY THREE (3) EXISTING ORDINARY SHARES IN THE COMPANY HELD AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED, WITH UP TO 704,822,400 FREE DETACHABLE WARRANTS EACH CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE AT AN EXERCISE PRICE OF S\$0.003 FOR EACH NEW SHARE, ON THE BASIS OF EIGHT (8) WARRANTS FOR EVERY FIVE (5) RIGHTS SHARES SUBSCRIBED FOR, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE “RIGHTS CUM WARRANTS ISSUE”)

- **DESPATCH OF OIS NOTIFICATION LETTER AND RELEVANT FORMS FOR THE RIGHTS CUM WARRANTS ISSUE**
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Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Company’s offer information statement dated 15 April 2025 in relation to the Rights cum Warrants Issue (the “Offer Information Statement”) lodged with the Singapore Exchange Securities Trading Limited (the “SGX-ST”), acting as agent on behalf of the Monetary Authority of Singapore (the “Authority”) on 15 April 2025. Any reference to the time of day herein shall be a reference to Singapore time.

The Board of Directors (the “Board”) of Memiontec Holdings Ltd. (the “Company”) wishes to announce that the OIS Notification Letter dated 17 April 2025 specifying the online locations at which the Offer Information Statement may be accessed, and containing instructions on how to view, download and print the electronic version of the Offer Information Statement, together with the ARE and/or the PAL (as the case may be) were despatched to the Entitled Shareholders today.

Entitled Depositors who do not receive the OIS Notification Letter and/or the ARE, may contact The Central Depository (Pte) Limited via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights cum Warrants Issue commences, up to 5.00 p.m. on 5 May 2025 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Entitled Scripholders who do not receive the OIS Notification Letter and/or the PAL may obtain a copy thereof from the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 HarbourFront Avenue, Keppel Bay Tower #14-07, Singapore 098632, on Mondays to Fridays from 8.30 a.m. to 5.30 p.m., during the period from the date the Rights cum Warrants Issue commences, up to 5.30 p.m. on 5 May 2025 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Shares with Warrants will not be offered to, and the OIS Notification Letter, Offer Information Statement and its accompanying documents will not be despatched or disseminated to Foreign Shareholders or into any jurisdictions outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights cum Warrants Issue. No provisional allotment of the Rights Shares with Warrants has been made or will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid.

The Company will make further announcement(s) in relation to the Rights cum Warrants Issue, as and when appropriate.

**BY ORDER OF THE BOARD
MEMIONTEC HOLDINGS LTD.**

Tay Kiat Seng
Executive Director and Chief Executive Officer
17 April 2025

This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Nathaniel Tan Jing Sheng, ZICO Capital Pte. Ltd., at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.